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Press release  
Lund, 20 April, 2016

## **Enzymatica publishes prospectus**

**Enzymatica announces today that the prospectus for the rights issue, approved by the Extraordinary General Meeting on April 14, has been approved by the Swedish Financial Supervisory Authority and is now available on Enzymatica's web site, [www.enzymatica.com](http://www.enzymatica.com).**

The prospectus including information and instructions on how to participate in the rights issue has been made available on Enzymatica's web site, [www.enzymatica.se](http://www.enzymatica.se).

Shareholders whose holdings are directly registered in Euroclear Sweden AB on the record date April 19, 2016 will receive a printed issue statement including an application form. Shareholders whose holdings are in a nominee bank or other nominee will not receive a printed issue statement. Subscription and payment for new shares subscribed for through subscription rights is made through the respective nominee in accordance with the instructions from such nominee, or if the holdings are registered with several nominees, from each nominee respectively.

The subscription period runs from 21 April to 6 May 2016. Those who hold shares in Enzymatica on the record date will receive one (1) subscription right per share and five (5) subscription rights entitle to subscribe for three (3) new shares in the company at a price of SEK 2.18 per share. In addition, shareholders and other investors are invited to subscribe for shares without preferential right. The rights issue is fully secured through guarantees and subscription commitments.

### **For more information, please contact:**

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Fredrik Lindberg, CEO Enzymatica AB  
Tel: +46 708-86 53 70 | E-post: [fredrik.lindberg@enzymatica.com](mailto:fredrik.lindberg@enzymatica.com)

Carl-Johan Wachtmeister, deputy communication officer Enzymatica  
Tel: 0701-88 50 21 | E-post: [carl-johan.wachtmeister@enzymatica.com](mailto:carl-johan.wachtmeister@enzymatica.com)

### **About Enzymatica AB**

Enzymatica is a life science company who develops and sells medical device products against infectious-related diseases. Over a short period the company has developed a unique oral spray for colds, ColdZyme®, and launched it on six markets. The product has become one of the leading articles for colds in Swedish pharmacies. Enzymatica's strategy is to continue growing by strengthening its position in existing markets and to expand to more geographical markets through well-established partners. The company is headquartered in Lund, Sweden and is listed on Nasdaq First North. For more information, please visit [www.enzymatica.com](http://www.enzymatica.com).

Enzymatica's certified advisor is Erik Penser Bankaktiebolag.

**Important information**

*The information in this press release does not contain or constitute an offer to acquire, subscribe or otherwise trade in shares, subscription rights or other securities in Enzymatica AB (publ). Any invitation to the persons concerned to subscribe for shares in Enzymatica AB (publ) will only be made through the prospectus that Enzymatica AB (publ) estimates to publish on or about 20 April 2016.*

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