

May 12, 2021

Prospectus for Enzymatica's rights issue is published

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The prospectus for Enzymatica AB's rights issue of around SEK 59 million has been approved and registered by the Swedish Financial Supervisory Authority (Finansinspektionen).

The prospectus can be obtained from Enzymatica and Erik Penser Bank, and are available at Enzymatica's web site (www.enzymatica.se) and at Erik Penser Bank's web site (www.penser.se). Subscription forms will be available on Enzymatica's and Erik Penser Bank's web site from May 19, 2021 and throughout the subscription period.

Preliminary timetable for the rights issue

May 12, 2021	Last day of trading in the share including subscription rights
May 14, 2021	First day of trading in the share excluding subscription rights
May 17, 2021	Record date for participation in the rights issue
May 19- June 2, 2021	Subscription period
May 19-28, 2021	Trading in subscription rights
June 7, 2021	Estimated date of announcement of the outcome of the rights issue

Adviser

Erik Penser Bank AB is Enzymatica's financial adviser in connection with the rights issue. Mannheimer Swartling is the Company's legal adviser.

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The information in this press release does not contain or constitute an offer to acquire, subscribe or otherwise trade in shares or other securities in Enzymatica. Any invitation to the persons concerned to subscribe for shares in Enzymatica will only be made through the prospectus that Enzymatica publishes today on May 12, 2021.

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Within the European Economic Area ("EEA"), no public offering of securities is made in other countries than Sweden. In other member states of the EU, such an offering of securities may only be made in accordance with an applicable exemption in the Prospectus Regulation (EU) 2017/1129.

ABOUT ENZYMATICA AB

Enzymatica AB is a Swedish life science company that develops and sells health care products for primarily conditions of the ear-nose-and-throat region. The products are based on a barrier technology that includes marine enzymes. The company's first product is the medical device ColdZyme®, a mouth spray against common cold. The product has been launched in about 30 markets on 3 continents. The strategy is to continue to grow by developing more health care products and strengthening the company's position in existing markets and expanding into new geographic markets through established partners. The company has its headquarters in Lund and is listed on Nasdaq First North Growth Market. For more information, visit: www.enzymatica.com and www.enzymatica.se/en/section/media/press-releases

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