

August 26, 2024



Regulatory press release

## Publication of prospectus regarding Enzymatica's rights issue

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**The prospectus (the "Prospectus") for Enzymatica AB's rights issue of around SEK 130 million (the "Rights issue") has today been approved and registered by the Swedish Financial Supervisory Authority (Finansinspektionen).**

The Prospectus can be obtained from Enzymatica and Hagberg & Aneborn Fondkommission AB ("Hagberg & Aneborn") and is available on Enzymatica's website ([www.enzymatica.com](http://www.enzymatica.com)) and on Hagberg & Aneborn's website ([www.hagberganeborn.se](http://www.hagberganeborn.se)). The Prospectus will also be available on the Swedish Financial Supervisory Authority's website ([www.fi.se](http://www.fi.se)). Subscription forms will be available on Enzymatica's and Hagberg & Aneborn's websites from August 28, 2024.

### Timetable for the Rights issue

August 22, 2024	Last day of trading in the share including subscription rights
August 23, 2024	First day of trading in the share excluding subscription rights
August 26, 2024	Record date for participation in the Rights issue
August 28 – September 6, 2024	Trading in subscription rights
August 28 – September 13, 2024	Subscription period
September 12, 2024	Estimated date of announcement of the outcome of the Rights issue

Hagberg & Aneborn is Enzymatica's financial adviser and Setterwalls Advokatbyrå is Enzymatica's legal adviser in connection with the Rights issue.

For more information, please contact:

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A Prospectus regarding the Rights issue described in this release has been published by the Company today on August 26, 2024. This release is however not a prospectus in accordance with the definition in the Prospectus Regulation. In accordance with article 2 k of the Prospectus Regulation this press release constitutes an advertisement. Complete information regarding the Rights issue can only be obtained through the Prospectus. Enzymatica has not authorized any offer to the public of shares or rights in any other member state of the EEA. In any EEA Member State, this communication is only addressed to and is only directed at qualified investors in that Member State within the meaning of the Prospectus Regulation. This announcement does not identify or suggest, or purport to identify or suggest, the risks (direct or indirect) that may be associated with an investment in the new shares. Any investment decision in connection with the Rights issue must be made on the basis of all publicly available information relating to the Company and the Company's shares. Such information has not been independently verified by the financial adviser. The financial adviser is acting for the Company in connection with the transaction and no one else and will not be responsible to anyone other than the Company for providing the protections afforded to its clients nor for giving advice in relation to the transaction or any other matter referred to herein.

#### **Information to distributors**

Solely for the purposes of the product governance requirements contained within: (a) EU Directive 2014/65/EU on markets in financial instruments, as amended ("MiFID II"); (b) Articles 9 and 10 of Commission Delegated Directive (EU) 2017/593 supplementing MiFID II; and (c) local implementing measures (together, the "MiFID II Product Governance Requirements"), and disclaiming all and any liability, whether arising in tort, contract or



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otherwise, which any "manufacturer" (for the purposes of the MiFID II Product Governance Requirements) may otherwise have with respect thereto, the shares in Enzymatica have been subject to a product approval process, which has determined that such shares are: (i) compatible with an end target market of retail investors and investors who meet the criteria of professional clients and eligible counterparties, each as defined in MiFID II; and (ii) eligible for distribution through all distribution channels as are permitted by MiFID II (the "Target Market Assessment").

Notwithstanding the Target Market Assessment, Distributors should note that: the price of the shares in Enzymatica may decline and investors could lose all or part of their investment; the shares in Enzymatica offer no guaranteed income and no capital protection; and an investment in the shares in Enzymatica is compatible only with investors who do not need a guaranteed income or capital protection, who (either alone or in conjunction with an appropriate financial or other adviser) are capable of evaluating the merits and risks of such an investment and who have sufficient resources to be able to bear any losses that may result therefrom. The Target Market Assessment is without prejudice to the requirements of any contractual, legal or regulatory selling restrictions in relation to the Rights issue.

For the avoidance of doubt, the Target Market Assessment does not constitute: (a) an assessment of suitability or appropriateness for the purposes of MiFID II; or (b) a recommendation to any investor or group of investors to invest in, or purchase, or take any other action whatsoever with respect to the shares in Enzymatica.

Each distributor is responsible for undertaking its own target market assessment in respect of the shares in Enzymatica and determining appropriate distribution channels.