Subscription of shares with subscription rights

Enzymatica AB (publ)
Rights Issue 2016

To be sent to:

SEB
Emissioner R B6
SE-106 40 Stockholm
SWEDEN
Telefax: +46 8 706 61 69

- Five (5) subscription rights are required to subscribe for three (3) new share.
- The subscription price is SEK 2.18 per share.
- Subscription during the subscription period is effected through simultaneous cash payment.
- Subscription period: April 21 – May 6, 2016.
- Trading in subscription rights: April 21 – May 3, 2016.
- Please note that the application form must be received by SEB Issue Department no later than 5 p.m. (CET) on May 6, 2016.

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